## **Deloitte.**



## The State of Literacy in Georgia

Action Needed for Georgia's Thriving Workforce and Economy October 2023



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## The Facts About Low Literacy\*

Nearly 800k Georgia adults have low literacy skills. Improving literacy presents an opportunity to enhance outcomes for individuals and families across the state.

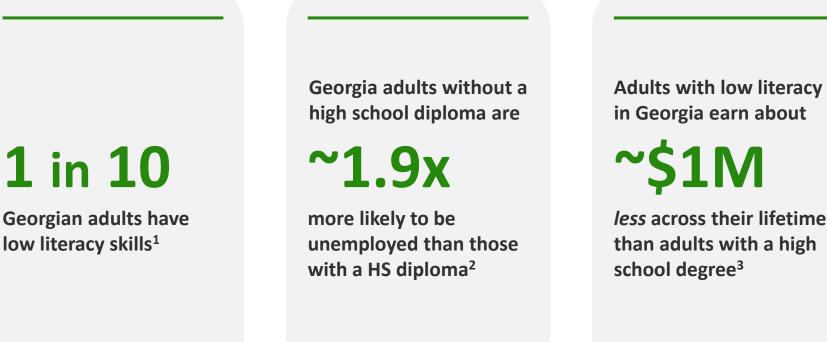
in Georgia earn about

than adults with a high school degree<sup>3</sup>

\*Note: Failure to earn a high school diploma is a key indicator for low literacy; like many states, Georgia uses high school dropout data as a proxy for adult low literacy

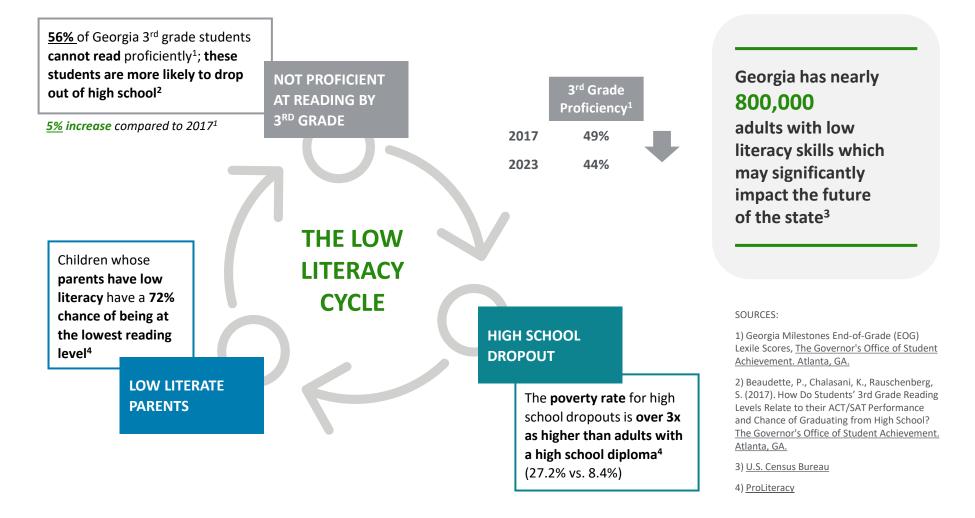
SOURCES: 1) U.S. Census Bureau, 2022 American Community Survey; 2) U.S. Bureau of Labor Statistics; Labor force statistics 3) U.S. Bureau of Labor Statistics, Median usual weekly earnings





## The Low Literacy Cycle

Low literacy is a multi-generational problem. Without intervention, low literacy will have long-term negative impacts on Georgia's workforce and economy.







## **Workforce and Economic Development** *Understanding the impact of literacy on Georgia's economy*

### Georgia's Low Literate Workforce

Adults with low literacy are generally concentrated in industries which could be impacted by automation. Additionally, low literacy skills may impact an individual's ability to enlist in the military.

# 58% of Georgia's adults with low literacy are employed in the construction, manufacturing, restaurant and retail industries.

- These jobs are typically filled by the local workforce
- As more of these jobs are replaced with automation, fewer jobs will be available to adults with low literacy

### Currently, no Georgians with low literacy are enlisted in the military.

- In 2016, Georgia ranked sixth in the nation as having the largest number of active and reserve members in the military. Georgia values service in the military and provides numerous benefits for individuals serving and veterans.
- High school is generally required to enlist in the military. While a GED was once allowed for enlistment, the military's more stringent standards now require a GED and several college-level courses ("New recruiting standards making it more difficult for youngsters to get into the military." Stephanie Chuang reports for NBC, June 11, 2013).
- If Georgia's low literate populations grow, the state's military recruitment efforts will be challenged.





## Georgia's Low Literate Workforce

Industry Distribution of Adults with Low Literacy

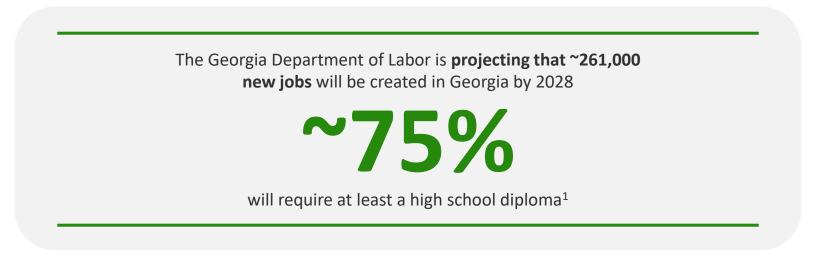


| Industry                        | <b>Employment Distribution</b> |
|---------------------------------|--------------------------------|
| Construction                    | 18%                            |
| Manufacturing                   | 17%                            |
| Entertainment (Food Service)    | 12%                            |
| Retail                          | 11%                            |
| Professional Services           | 10%                            |
| Service                         | 7%                             |
| Agriculture                     | 4%                             |
| Medical Services                | 4%                             |
| Transportation                  | 4%                             |
| Education                       | 3%                             |
| Social and Community Assistance | 3%                             |
| Wholesale                       | 3%                             |
| Financial Services              | 2%                             |
| Administration                  | 1%                             |
| Information Services            | 1%                             |
| Military                        | 0%                             |
| Total                           | 100%                           |

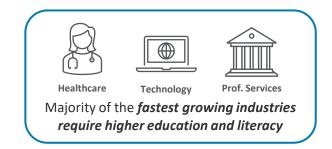
SOURCES: 1) ACS; 2011-2013, Adults 25+

## The State of Georgia's Workforce

Georgia is expected to create over +250k new jobs from between now and 2028. The state will need a workforce with strong literacy skills to meet expected demand.



Nearly 800,000 Georgia adults will not qualify for these jobs due to lack of a high school diploma or GED





SOURCES: 1) Georgia Department of Labor, Georgia Workforce Trends

## Georgia's Key Industry Focus

Many of Georgia's major industries require an educated workforce. Low-skilled jobs are also expected to be significantly impacted by automation in the near future.



| Advanced Manufacturing                    | Entertainment                |
|---|------------------------------|
| Aerospace                                 | Financial Services           |
| Agribusiness                              | Food Processing              |
| Arts                                      | Headquarters*                |
| Automotive                                | Information Technology       |
| Contact Centers                           | Life Sciences                |
| Data Centers                              | Logistics and Transportation |
| Defense                                   | Tourism                      |
| Energy Solutions and Environment Business |                              |



Majority of jobs require a high school diploma

Predicted significant impact from automation

SOURCES: 1) Georgia Dept. of Economic Development, http://www.georgia.org/; "Headquarters" refers to the 18 Fortune 500 companies with headquarters in Georgia

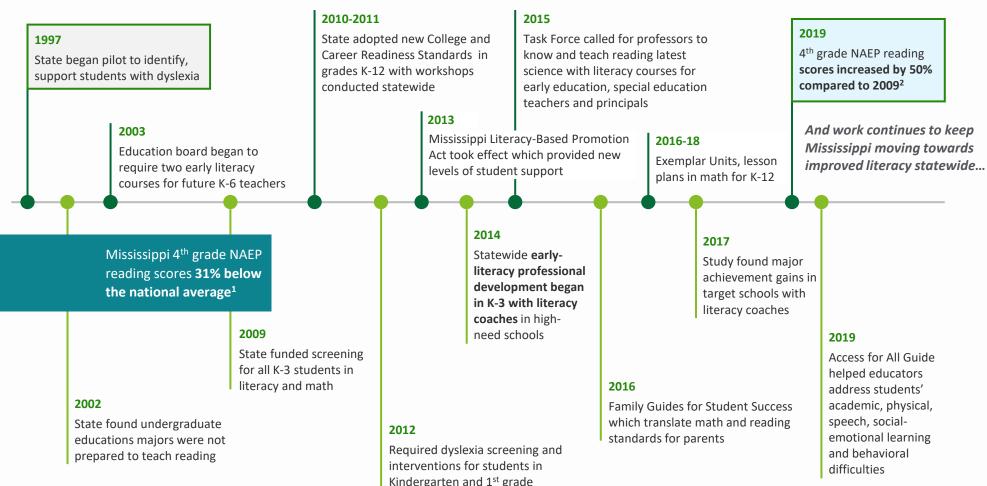


## **Case Studies**

*The Mississippi Miracle Reading First's Impact in Georgia* 

## Case Study: The Mississippi Miracle

Mississippi began a journey over twenty years ago to improve literacy. Their success can serve as a guide to improving literacy and economic outcomes across Georgia.



SOURCES: 1) SREB, Lessons Learned in Improving Education; 2) National Center for Education Statistics



Kindergarten and 1<sup>st</sup> grade

## Case Study: Reading First's Impact in Georgia

Georgia has implemented successful initiatives to improve youth literacy in the past. However, the momentum must be sustained long-term to create a lasting impact.

|            |   | Reading First was administered by the Department of Education as part of the No Child Left Behind Act                                     |
|------------|---|---|
|            | Dealerraund   | <ul> <li>Georgia received +\$200M<sup>1</sup> in funding from 2002 – 2008 to help students in the state improve literacy rates</li> </ul> |
| Background | Funding was used to hire Literacy Coaches which helped contribute to improved reading scores in Georgia |   |
|            |   | • Once the funding ended, the number of Literacy Coaches (and reading scores) declined across the state                                   |

#### Participation

### 47,365 students 142 schools

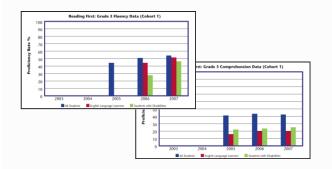
#### **49 districts**

as of 2006 -2007

#### **State Funding**

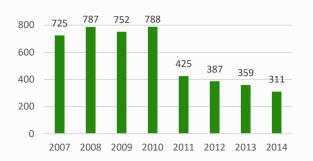
| 2008 | \$12,911,473 |
|------|--------------|
| 2007 | \$34,447,349 |
| 2006 | \$34,035,204 |
| 2005 | \$33,102,639 |
| 2004 | \$32,645,642 |
| 2003 | \$29,362,206 |
| 2002 | \$28,764,241 |

#### **Evaluation Findings<sup>2</sup>**



- Nearly all cohorts made positive gains on all measures of DIBELS during the third year of Reading First<sup>1</sup>
- 3<sup>rd</sup> graders showed increases in Word Analysis and Spelling on the ITBS test

#### Literacy Coaches in Georgia<sup>3</sup>



- Resources provided through the Reading First program helped Georgia fund +700 literacy coaches across the state
- The number of literacy coaches decreased significantly after the funding expired

SOURCES: 1) U.S. Department of Education Budget Service; 2) Reading First State Profile, Georgia; 3) Georgia Office of Student Achievement



## **Recent Literacy Legislation in Georgia** Senate Bill 48 --- signed on May 2<sup>nd</sup>, 2019 Senate Bill 211 --- signed on April 13<sup>th</sup>, 2023 House Bill 538 --- signed on April 13<sup>th</sup>, 2023

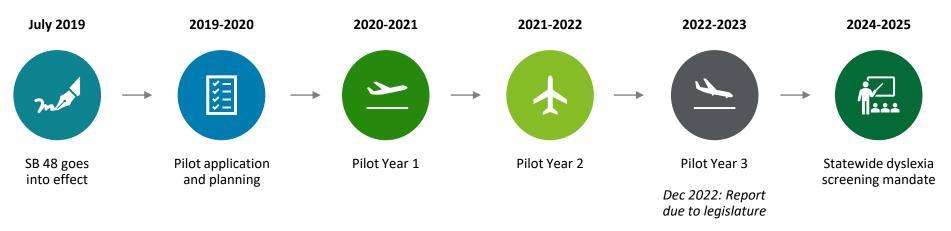
## GA Senate Bill 48 | The Georgia Dyslexia Pilot Program (2019)

Similar to legislation introduced early in Mississippi's journey (1997), SB48 requires local school systems to screen Kindergarten through 3<sup>rd</sup> grade students for dyslexia.

In 2019, the Georgia Assembly passed Senate Bill 48 (S.B. 48) into law. The bill required the State Board of Education, State Superintendent, Georgia Department of Education, and Georgia Professional Standards Commission to:

- Develop policies for referring certain elementary students for dyslexia screening,
   FY22 | \$1,630,000

   Create a dyslexia informational handbook to assist school districts,
   FY23 | \$1,630,000
- Provide professional development opportunities on dyslexia for teachers
- Create a dyslexia endorsement for teachers, and add instruction on dyslexia and response to intervention to existing standards for teacher preparation programs



FY24 | \$3,500,000



## GA Senate Bill 211 | Georgia Council on Literacy (2023)

The Georgia Council on Literacy was established to support efforts to improve literacy across the state. The council is currently authorized to December 31, 2026.



Georgia Senate Bill 211 established the Georgia Council on Literacy which consists of 30 members appointed by the Governor, the Lt. Governor, and the Speaker to review best practices, make recommendations and monitor and report on the implementation of the H.B. 538 requirements

- The council will be attached to Governor's Office of Student Achievement with appointees including literacy and education specialists, local and state board of education members, local superintendents, librarians, and dyslexia specialists
- The Georgia "Literacy Coach" is staff of GOSA and works with the council and Alliance of Education Agency Heads on literacy improvements

### **Responsibilities of the Council include:**

Monitoring and reporting on the Implementing the requirements of Georgia House Bill 538 Working with the State Board of Education, in consultation with GOSA and Georgia Department of Education, to establish the state's literacy metrics Reviewing literacy needs of disadvantaged students and making recommendations for legislation/budgets to improve literacy outcomes

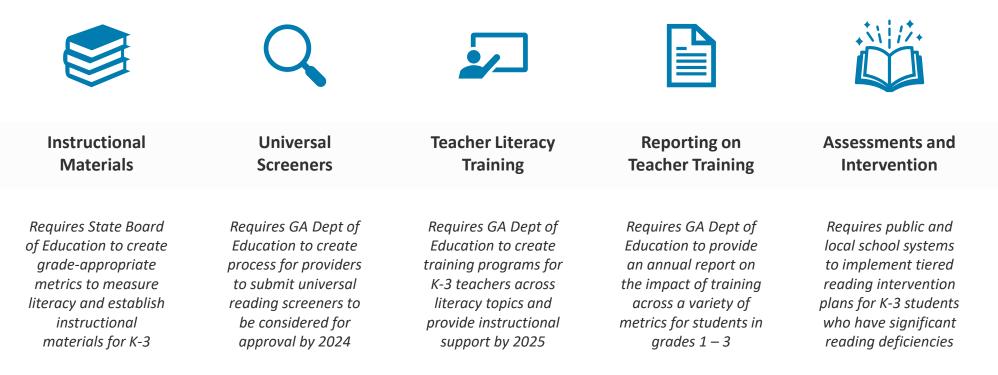
SOURCES: 1) Georgia Office of Student Achievement

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## GA House Bill 538 | Georgia Early Literacy Act (2023)

The Georgia Early Literacy Act provides important guidance for key literacy topics which is meant to improve instructional materials, teacher training and education

Georgia House Bill 538 codifies important definitions (e.g., Foundational Literacy Skills, Reading Intervention, etc.) and establishes timelines to implement specific actions which are targeted at improving youth literacy across the state

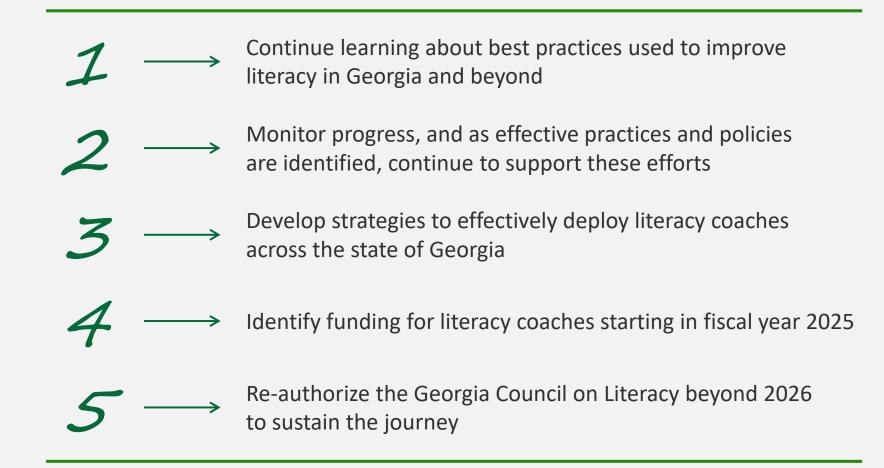


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### **Action Needed**

Next steps for the Georgia Council on Literacy





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